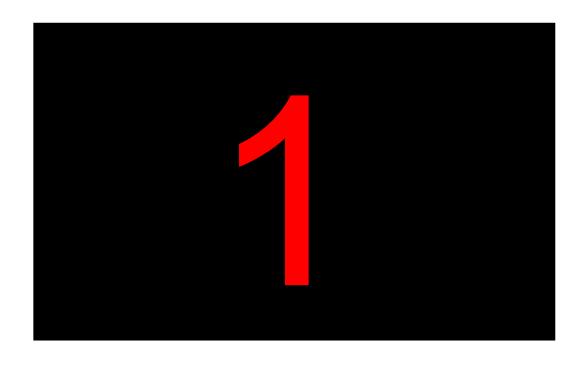




Structure

State of the Pending Conclusions Art Issues **Rights Proposed Structures** Roadmap



State of the Art I

 Directive 2003/98/EC of the European Parliament and of the Council of 17 November 2003 on the re-use of public sector information

• DIRECTIVE 2013/37/EU OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL of 26 June 2013 amending Directive 2003/98/EC on the re-

use of public sector information

- Transposition progress (indicative):
 - Greece (Law 4305/2014)
 - Spain (Draft Law)
 - Romania (Consultation)
 - UK (Consultation)



State of the Art II

- PSI Guide (LAPSI2)
- Licence Interoperability (LAPSI2)
- QTLaunchpad (Wikibook + RDFization of licences)
- CLARIN (legal tools)
- METASHARE (legal tools)







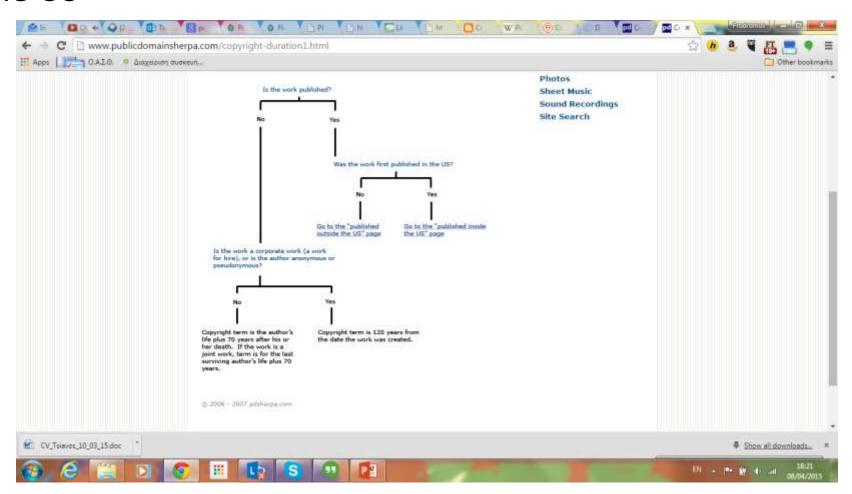
CLARIN

State of the Art III

- There is an extensive body of work related to Public Domain calculators, i.e. sets of decision trees that assist in determining the copyright status of a work
- These have been primarily developed by and for libraries, universities and civil society organisations, but have also been adopted by some large EU projects (e.g. Europeana)
- They tend to focus on:
 - Single jurisdictions (e.g. Public Domain Sherpa)
 - Multiple juriscitions (e.g. Open Knowledge's Public Domain Calculators project)
 - Blocs of jurisdictions (outofcopyright.eu)

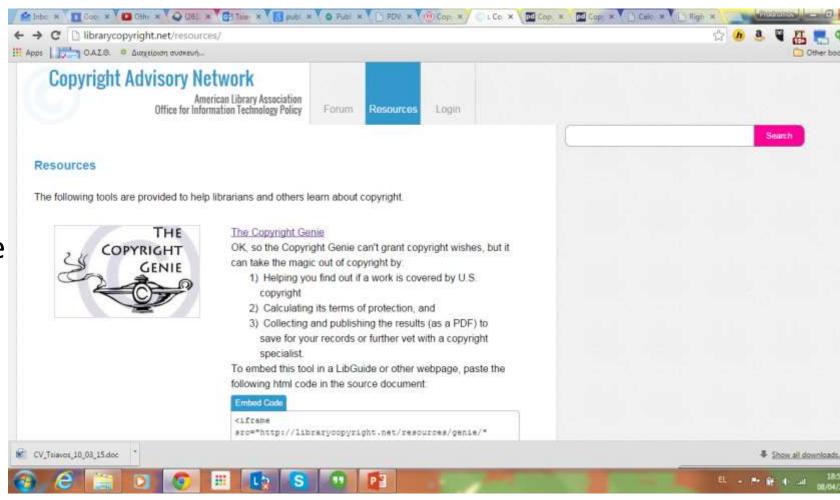
Public Domain Sherpa (http://www.publicdomainsherpa.com/index.html)

- Focuses on the US
- Static
- Simplified



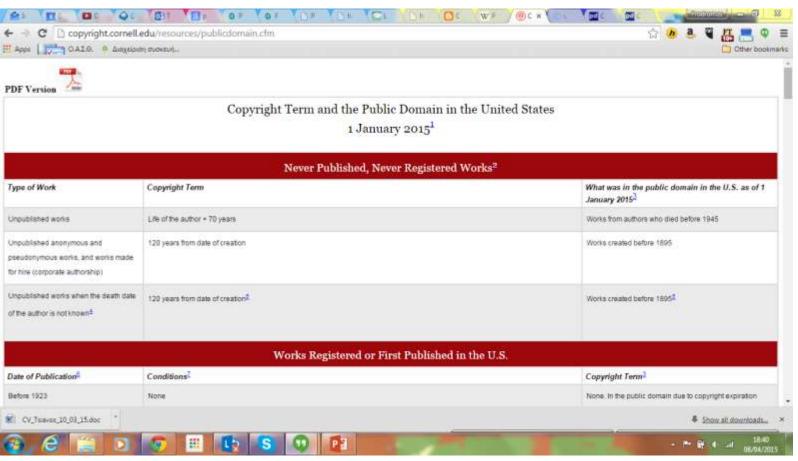
Digital Slider Copyright Advisory Network Resources (http://librarycopyright.net/resources/)

- Focuses on the US
- Static but interactive
- Simplified
- "Embeddable"
- No specific documentation for the algorithm
- Multiple Tools (PD Slider/ Fair Use Calculator/ Copyright Genie)



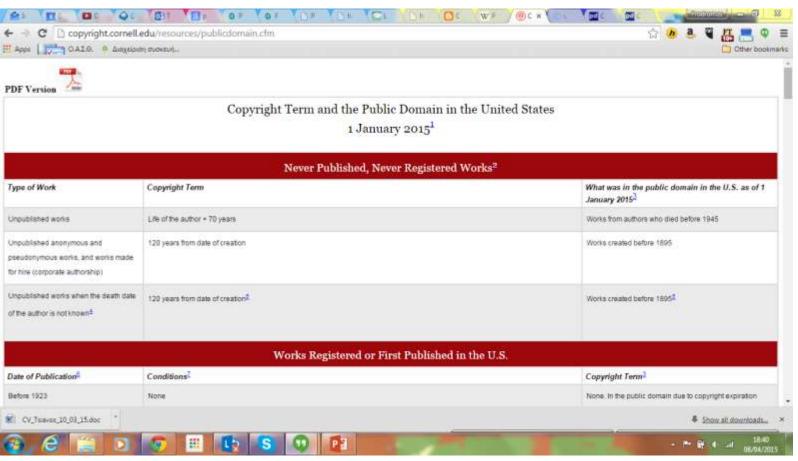
Cornell Public Domain Table (http://copyright.cornell.edu/resources/publicdom ain.cfm)

- Focuses on the US
- Static
- Detailed
- Documented



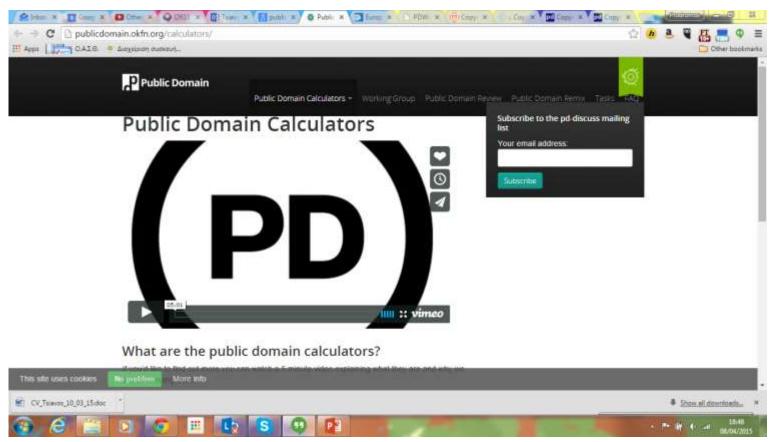
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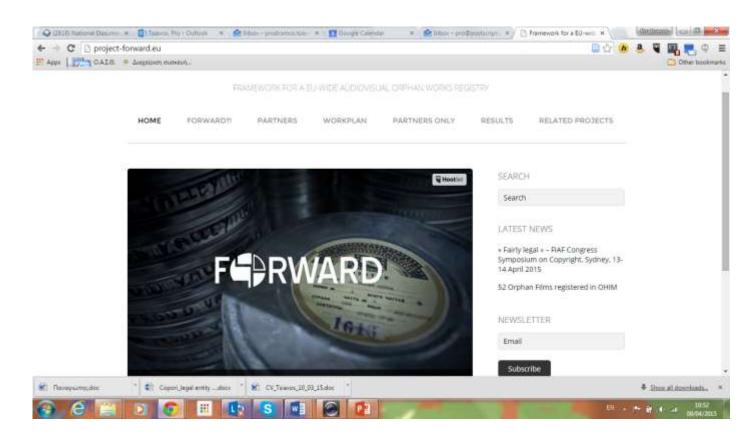
Open Knowledge Public Domain Calculators (http://publicdomain.okfn.org/calculators/flowcha rts/)

- Focuses on multiple jurisdictions
- Aggregates Content
- Detailed
- Documented
- It is a catalogue; not a tool



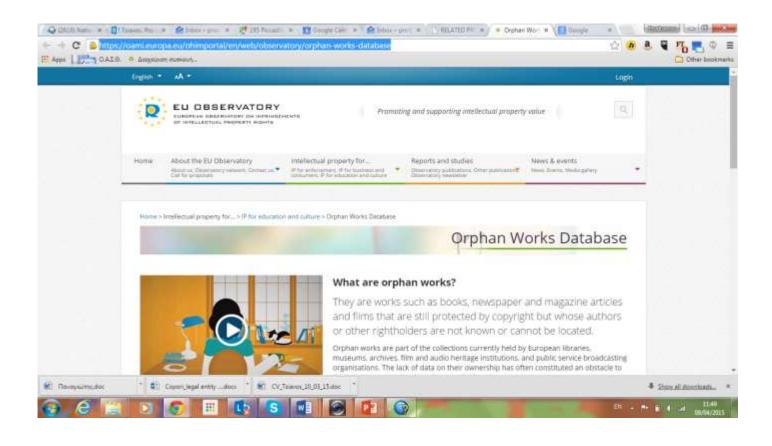
Framework for Orphan AV Works Registries (http://project-forward.eu/)

- Focuses on multiple jurisdictions and a region
- It is a framework not the application
- Documented
- Focuses only on Orphan AV Works



OHIM Orphan Works Database (EU) (https://oami.europa.eu/ohimportal/en/web/observatory/orphan-works-database

- Focuses on multiple jurisdictions and a region
- It is a database of EU orphan works
- Documented
- Focuses only on Orphan Works



Europeana PD Calculators (iViR) (http://outofcopyright.eu/calculators/)

- Focuses on multiple jurisdictions and the EU
- Provides flow-charts, application and APIs
- Detailed
- Documented



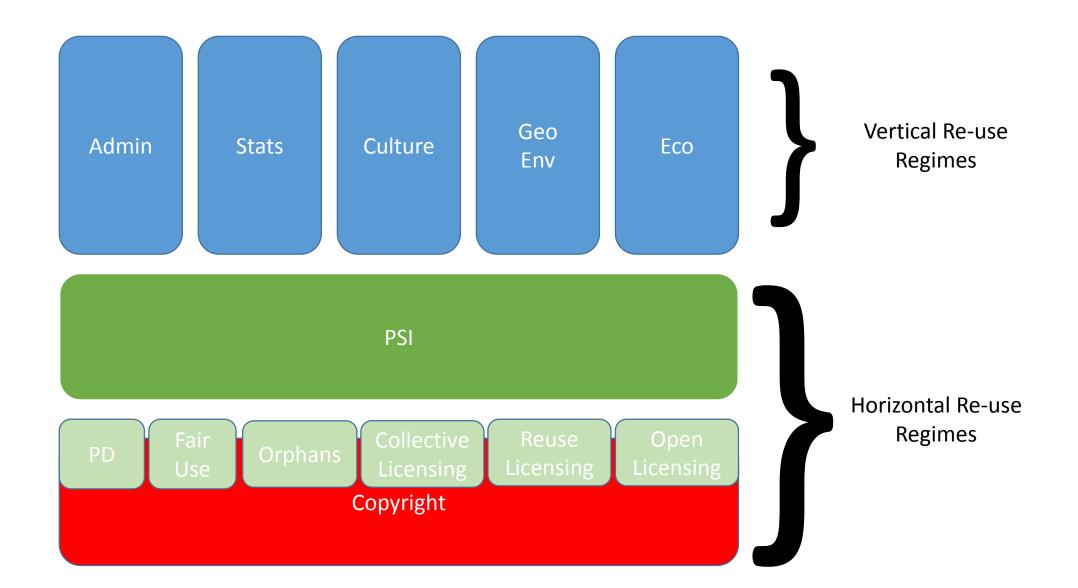
Visible Rights Project (UCL – Alpha)

- Multiple Tools:
 - PD calculators
 - Orphan Works Calculator
 - PSI calculator
 - Fair Use Calculator
 - Licensing Calculator
- Multiple Jurisdictions/ Regions
- Real Data
- Crowdsourcing Documentation Integrated in the tool
- Industry oriented
- Interoperable and linked to the Copyright Hub

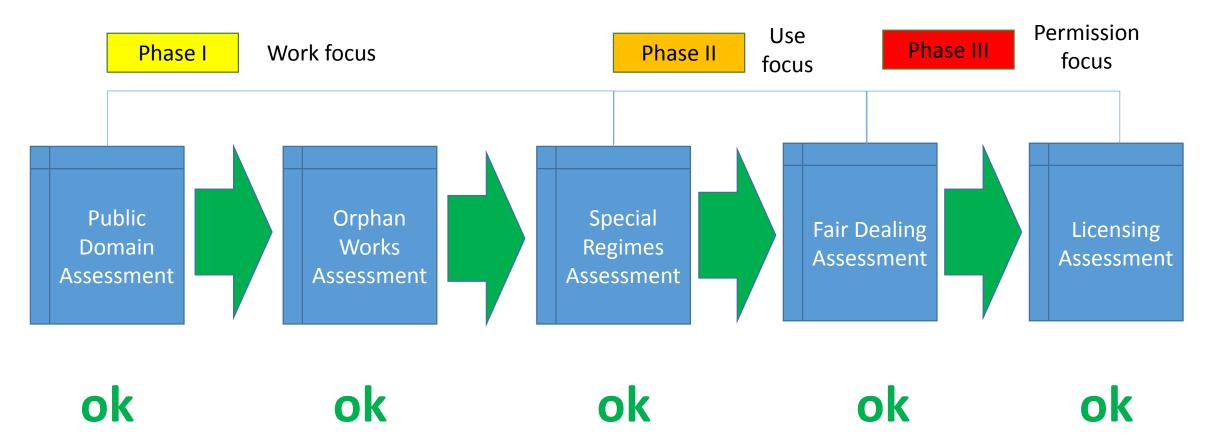




Building Blocks



Assessment Elements



Key Steps

Record Basic Information re the Work



Decide if the Work is in the Public Domain



Record absence of licensing information



Check if you have a licence or other agreement



Check if there is a licensing body or other agency where you can get the licence from



Record Licence
Agreement
elements



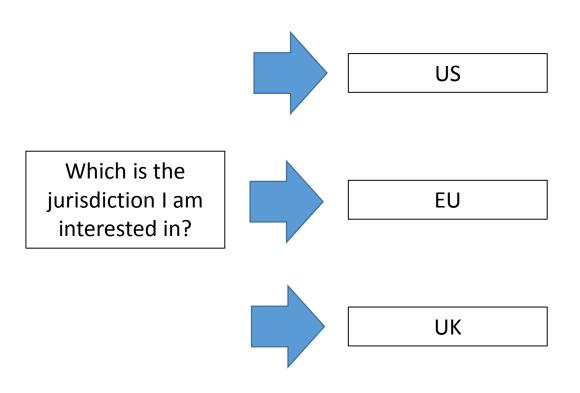
Record Contact Details of Rights Agency

Some Basic Rules

- Unless you need to do additional research, stop at the level of the dataset/ object that you need to clear
- You are not a detective
- Assess the risk of third party infringement
- The 80-20 rule (pareto) :
 - The first 80% of the clearance requires 20% of its cost.
 - The last 20% of the clearance requires 80% of its cost.
 - How risky is this 20%?

Perspective

What is my legal-system perspective?



• At this stage do not focus on private international law questions, but rather allow the user determine the legal system she is interested in.



Pending Issues

- Copyright Harmonization Issues:
 - Limitations and Exceptions (particularly the TDM exception see the UK example)
 - Public Domain Rules
 - Workable Orphan Works Rules
- PSI Transposition
 - Real licence interoperability and monitoring
 - Public Sector Bodies (PSBs) collaboration and knowledge exchange
- Vertical Legal Regimes Harmonization
 - Compare the UK Royal Statistical Society Manifesto with the Greek Statistics Law
- Administrative Capacity Building
 - Customer service
 - Supporting the DSM
 - Crowdsourcing models



Suggested Roadmap for the MDSM

Stage A Stage B Stage C Stage D



Set the Scope:

- Range of Corpora
- Legal Issues
- Range of reusable tools

Create the Framework:

- Legal framework for reuse of data/content
- Collaboration Platform (WikiBooks)
- Complete the training material

Enact the framework:

- Conduct Workshops
- Enrich Material
- On/ Off-line discussion
- Create Decision Trees and Tools
- Establish communities

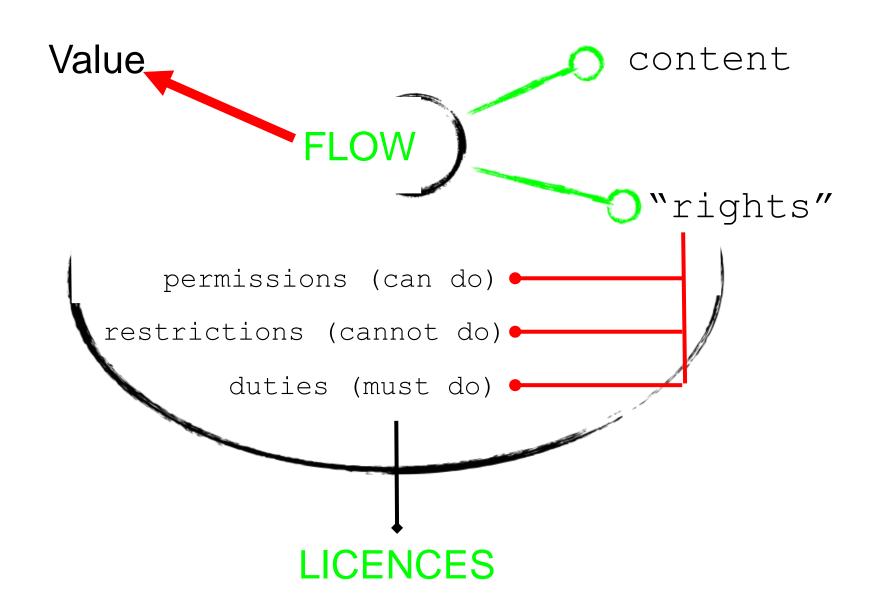
Ensure Sustainability:

- Link to other projects
- Coordinate the Community
- Re-set the scope









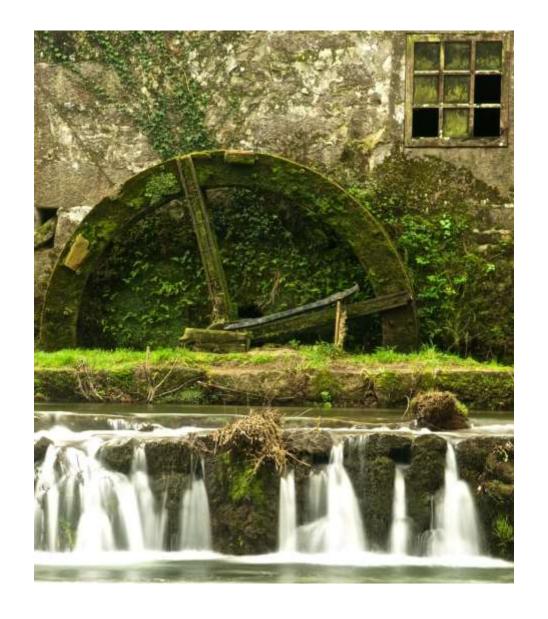
when the licences

don't work

Or fair use

Doesn't work

the flow stops



We have the tools

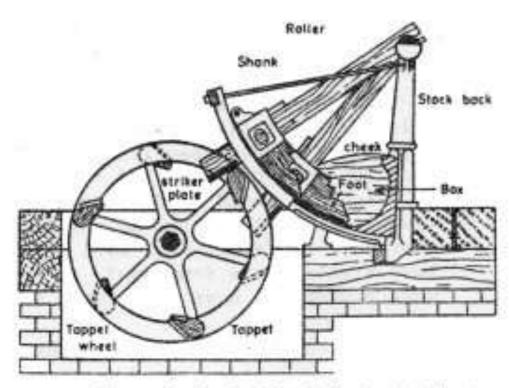
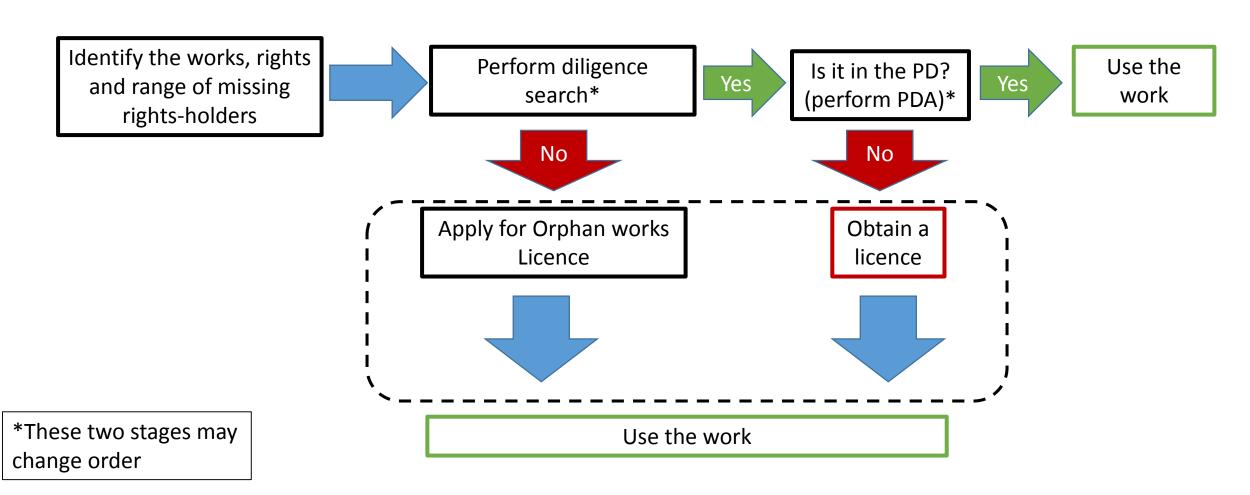


Diagram of modern 'driving' stocks showing principal parts (after E. Kilburn Scott).

- Legal Framework
- Standard Licences
- Training Material and experience
- Technical Tools
- Semantic Representation
- Networks of Experts
- Community Involvement

Orphan Works Assessment (OWA) V (basic decision tree)







Licenses

Any grant of access to LRs should ideally include not only the right to read the relevant content but also to allow transformative uses, dissemination and distribution of such resources and their derivatives, according to the needs and policies of LR owners and users. To limit the complexity of licensing, a range of recommended license setups are provided by META-SHARE in the form of templates for the members to choose from.

The META-SHARE model licensing scheme, with a firm orientation towards the creation of an openness culture and the relevant ecosystem for LRs, is organised on the following axes:

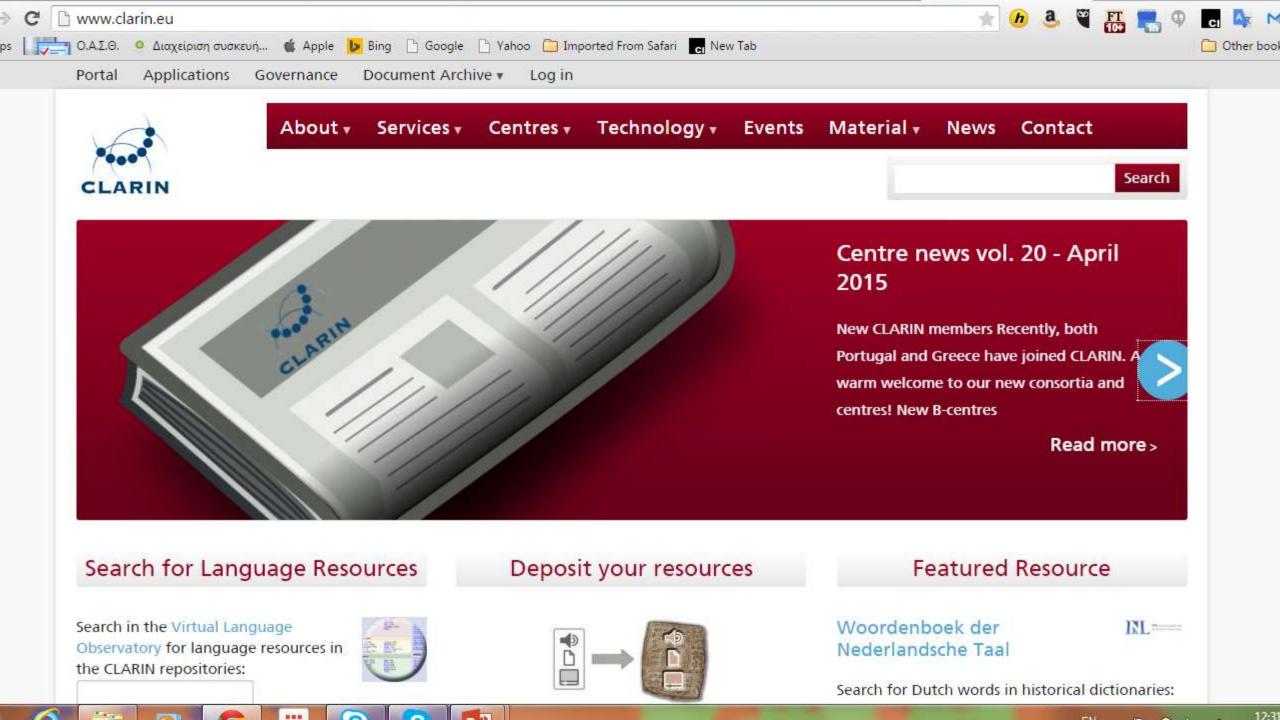
- Creative Commons licences (starting with Creative Commons Zero (CC-0) and all possible combinations along the CC differentiation of rights of use) are the
 first level of legal machinery applied.
- A second layer includes META-SHARE Commons Licences, a fully developed CC-based licensing tool that allows META-SHARE members and Extraneous Depositors to make their resources available to other network members only.
- The third legal layer is a set of licenses that allow use and exploitation of the Resources while permitting the LR Owner to have full control over the Resource distribution. These "No Redistribution" licences will effectively help get "closed" resources safely out to the community.
- A set of legal document templates (non licences) is offered that is designed to help all stakeholders (resource owners, distributors and end-users) work in a friendly and transparent environment. These include a Depositor's Agreement (DA), a Memorandum of Understanding (MoU) for the Network members and a Service Level Agreement (SLA). The DA is currently available, while the MoU and the accompanying SLA are under revision.

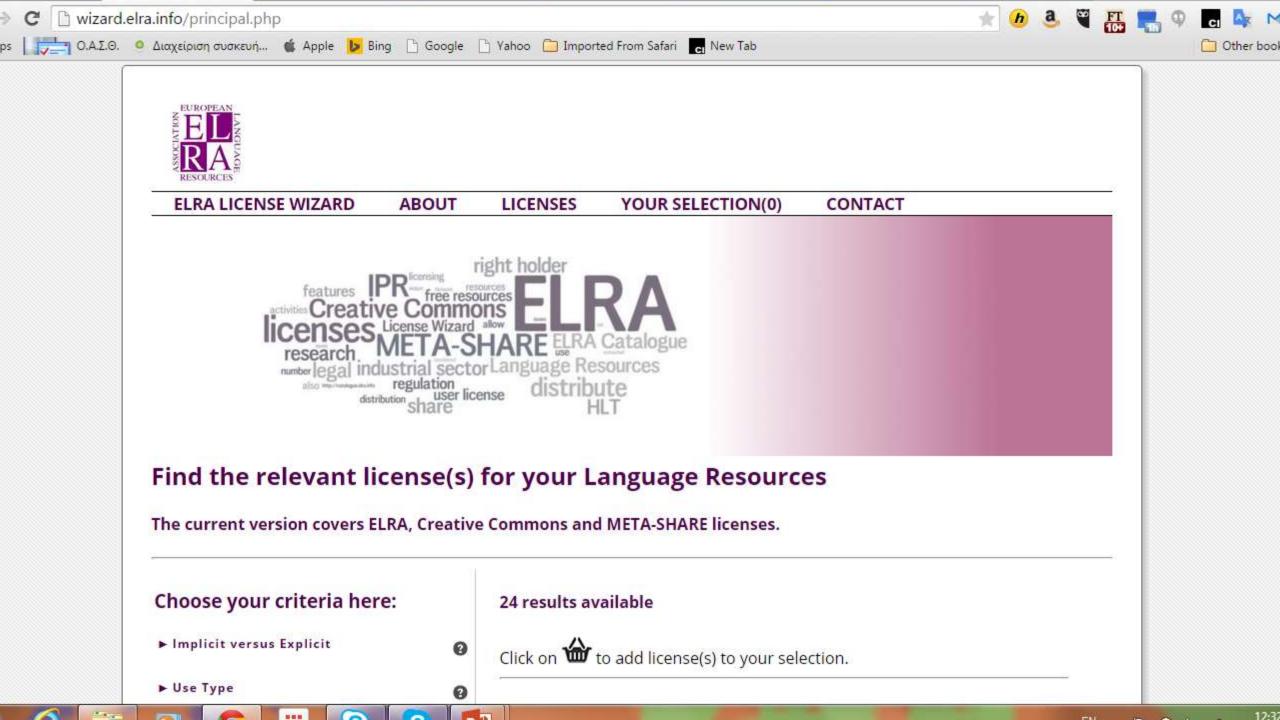
The following issues should be taken into account while using the licences

- These ready-to-use licensing schemes are as quick and easy to apply as possible, in particular for new resources. Do not hesitate to refer to the META-SHARE IPR Helpdesk facility (helpdesk-legal@meta-share.eu) for any assistance you may have in understanding, choosing and using any of these licence and other legal tools.
- The rights of use of the resource, any possible restrictions, as well as rights and restrictions on the original raw data are under the control and responsibility of the resource owners. The repository in which the resource resides acts mainly as a facilitator for the search-and-get procedure while providing guidelines and metadata curation activities.
- Metadata elements regarding rights of use, availability and distribution are among the mandatory elements of the minimal metadata schema and are
 harvested by the central META-SHARE servers so that users (essentially language resource consumers) can promptly understand what they are allowed to
 do with a specific resource. Please always refer to these metadata before using any of the resources on META-SHARE.

- According to the META-SHARE Mol L resources should ideally be open or shared at least for research numbers. The convigant conditions of the initial raw

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We only need to use them

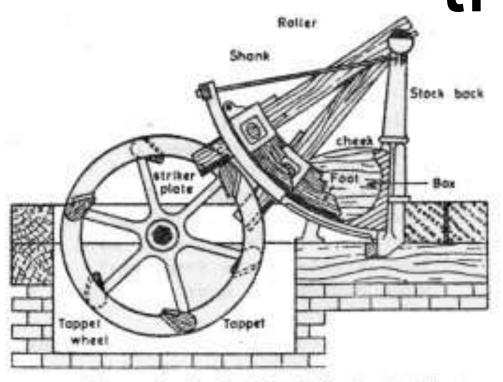


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@prodromos